

8 AUGUST 2024



**EPB GROUP BERHAD**

(Registration No.: 202201007128 (1452825-U))  
(Incorporated in Malaysia under the Companies Act 2016)

**PRESS RELEASE**

**INITIAL PUBLIC OFFERING (“IPO”) IN CONJUNCTION WITH THE LISTING OF EPB GROUP BERHAD (“EPB” OR “COMPANY”) ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD (“BURSA SECURITIES”) COMPRISING A PUBLIC ISSUE OF 71,570,000 NEW ORDINARY SHARES IN EPB (“SHARES”) AND AN OFFER FOR SALE OF 40,000,000 SHARES AT AN ISSUE/OFFER PRICE OF RM0.56 PER SHARE**

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Malaysian Issuing House Sdn Bhd (“MIH”) is pleased to announce that the public issue of 19,570,000 new Shares made available for application by the Malaysian public have been oversubscribed by 61.08 times.

The IPO comprises the following: -

(A) Public Issue of 71,570,000 new Shares in the following manner:

- (I) 19,570,000 new Shares available for application by the Malaysian public;
- (II) 21,196,000 new Shares available for application by the Directors, Key Senior Management, eligible employees and business associates (including any other persons who have contributed to the success of EPB and its subsidiaries (“Group”); and
- (III) 30,804,000 new Shares by way of private placement to Bumiputera investors approved by the Ministry of Investment, Trade and Industry (“MITI”);

AND

(B) Offer For Sale of 40,000,000 Shares (“Offer Shares”) in the following manner: -

- (I) 15,696,000 Shares by way of private placement to Bumiputera investors approved by MITI; and
- (II) 24,304,000 Shares by way of private placement to selected investors.

A total of 25,756 applications for 1,214,904,500 new Shares were received from the Malaysian public, indicating an oversubscription rate of 61.08 times. For the Bumiputera category, a total of 11,850 applications for 456,249,400 new Shares were received, representing an oversubscription rate of 45.63 times. For the public category, a total of 13,906 applications for 758,655,100 new Shares were received, representing an oversubscription rate of 76.53 times.

In addition, 21,196,000 new Shares available for application by the Directors, Key Senior Management, eligible employees and business associates (including any other persons who have contributed to the success of the Group have been fully subscribed.

**Malacca Securities Sdn Bhd** is the Principal Adviser, Sponsor, Underwriter and Placement Agent for this IPO. The Placement Agent has confirmed that the 30,804,000 new Shares and 15,696,000 Offer Shares by way of private placement to Bumiputera investors approved by MITI and 24,304,000 Offer Shares by way of private placement to selected investors have been fully placed out.

The notices of allotment will be mailed to all successful applicants by 19 August 2024.

**Malaysian Issuing House Sdn Bhd**

Registration Number: 199301003608 (258345-X)

11<sup>th</sup> Floor, Menara Symphony, No. 5, Jalan Prof. Khoo Kay Kim, Seksyen 13, 46200 Petaling Jaya, Selangor, Malaysia

T: (60) 3 7890 4700

[www.boardroomlimited.com](http://www.boardroomlimited.com); [www.mih.com.my](http://www.mih.com.my)