

19 NOVEMBER 2024



SUPREME

**SUPREME CONSOLIDATED RESOURCES BHD**

(Registration No. 201601023207 (1194146-D))

(Incorporated in Malaysia under the Companies Act 2016)

**PRESS RELEASE**

**INITIAL PUBLIC OFFERING (“IPO”) OF 70,000,000 NEW ORDINARY SHARES IN SUPREME CONSOLIDATED RESOURCES BHD (“SCRB” OR THE “COMPANY”) (“SHARES”) (“IPO SHARES”), AT AN IPO PRICE OF RM0.25 PER SHARE PAYABLE IN FULL ON APPLICATION IN CONJUNCTION WITH OUR LISTING ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD (“BURSA SECURITIES”)**

.....

Malaysian Issuing House Sdn Bhd (“MIH”) is pleased to announce that the public issue of 8,600,000 new shares made available for application by the Malaysian public have been oversubscribed by **349.42 times**.

The IPO comprises the following: -

- (I) Public issue of 70,000,000 new ordinary shares in SCRБ in the following manner:-
- 8,600,000 new shares made available for application by the Malaysian public;
  - 7,650,000 new shares made available for application by the eligible directors, key senior management, employees and business associates of SCRБ and its subsidiaries; and
  - 53,750,000 new shares available for private placement to Bumiputera investors approved by the Ministry of Investment, Trade and Industry.

A total of 23,955 applications for 3,013,616,200 new shares were received from the Malaysian public, resulting in an overall oversubscription rate of **349.42 times**. Specifically, a total of 11,984 applications for 1,369,041,800 new shares were received for the Bumiputera portion, representing an oversubscription rate of 317.38 times. Meanwhile, a total of 11,971 applications for 1,644,574,400 new shares were received for the other Malaysian public portion, representing an oversubscription rate of 381.46 times.

Additionally, the 7,650,000 new Shares made available for application by the eligible directors, key senior management, employees and business associates of SCRБ and its subsidiaries have been fully subscribed.

**Kenanga Investment Bank Berhad** is the Principal Adviser, Sponsor, Underwriter and Placement Agent.

The notices of allotment will be mailed to all successful applicants by 26 November 2024.

**Malaysian Issuing House Sdn Bhd**

Registration Number: 199301003608 (258345-X)

11<sup>th</sup> Floor, Menara Symphony, No. 5, Jalan Prof. Khoo Kay Kim, Seksyen 13, 46200 Petaling Jaya, Selangor, Malaysia

T: (60) 3 7890 4700

[www.boardroomlimited.com](http://www.boardroomlimited.com); [www.mih.com.my](http://www.mih.com.my)