

06 DECEMBER 2024



WINSTAR CAPITAL

WINSTAR CAPITAL BERHAD

(Registration No. 202301049890 (1543804-K))
(Incorporated in Malaysia under the Companies Act 2016)

PRESS RELEASE

INITIAL PUBLIC OFFERING (“IPO”) OF 73,950,000 ORDINARY SHARES IN WINSTAR CAPITAL BERHAD (“WINSTAR” OR “COMPANY”) (“SHARES”) COMPRISING PUBLIC ISSUE OF 56,550,000 NEW SHARES AND OFFER FOR SALE OF 17,400,000 EXISTING SHARES (COLLECTIVELY, “IPO SHARES”) IN CONJUNCTION WITH THE LISTING OF AND QUOTATION FOR THE ENTIRE ENLARGED ISSUED SHARES ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD (“BURSA SECURITIES”) AT AN IPO PRICE OF RM0.35 PER SHARE PAYABLE IN FULL UPON APPLICATION

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Malaysian Issuing House Sdn Bhd (“MIH”) is pleased to announce that the public issue of 14,500,000 IPO Shares made available for application by the Malaysian public have been oversubscribed by **80.17 times**.

The IPO comprises the following: -

- i. 14,500,000 IPO Shares made available for application by the Malaysian public;
- ii. 15,950,000 IPO Shares made available for application by our eligible directors and employees of Winstar and its subsidiaries (“**Group**”), and persons who have contributed to the success of the Group (“**Eligible Persons**”); and
- iii. 43,500,000 IPO Shares made available by way of private placement to selected investors.

A total of 19,881 applications for 1,176,916,300 IPO Shares were received from the Malaysian public, resulting in an overall oversubscription rate of **80.17 times**. Specifically, a total of 9,849 applications for 502,414,600 IPO Shares were received for the Bumiputera portion, representing an oversubscription rate of 68.30 times. Meanwhile, a total of 10,032 applications for 674,501,700 IPO Shares were received for the other Malaysian public portion, representing an oversubscription rate of 92.03 times.

Additionally, 15,950,000 IPO Shares which were made available for application by the Eligible Persons have been fully subscribed.

TA Securities Holdings Berhad, is the Principal Adviser, Sponsor, Sole Placement Agent and Sole Underwriter confirmed that 43,500,000 IPO shares were made available for application by way of private placement to selected investors have been fully placed out. Meanwhile, Eco Asia Capital Advisory Sdn Bhd is the Financial Adviser.

The notices of allotment will be mailed to all successful applicants by 18 December 2024.

Malaysian Issuing House Sdn Bhd

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