

10 MARCH 2025



LIM SEONG HAI CAPITAL BERHAD

(Registration No. 202001036664 (1392985-A))
(Incorporated in Malaysia under the Companies Act 2016)

PRESS RELEASE

PUBLIC OFFERING OF UP TO 191,000,000 ORDINARY SHARES IN LIM SEONG HAI CAPITAL BERHAD (“LSH CAPITAL”) (“SHARES”) IN CONJUNCTION WITH THE TRANSFER OF LISTING AND QUOTATION OF THE ENTIRE ENLARGED ISSUED SHARES OF LSH CAPITAL FROM THE LEAP MARKET TO THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD (“TRANSFER OF LISTING”) AT AN ISSUE/OFFER PRICE OF RM0.88 PER SHARE (“PUBLIC OFFERING”)

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The Public Offering of up to 191,000,000 Shares comprises the following:

- (I) Public issue of 132,000,000 new Shares in the following manner:
 - 16,767,200 Shares made available for application by the Malaysian public via balloting;
 - 12,575,400 Shares made available for application by the eligible directors and employees of LSH Capital and its subsidiaries (“**Group**”) as well as other persons who have contributed to the success of the Group (collectively, the “**Eligible Persons**”); and
 - 102,657,400 Shares by way of private placement to Bumiputera investors approved by the Ministry of Investment, Trade and Industry of Malaysia (“**MITI**”); and
- (II) Offer for sale of up to 59,000,000 existing Shares in the following manner:
 - 2,137,600 Shares by way of private placement to Bumiputera investors approved by the MITI; and
 - 56,862,400 Shares by way of private placement to other institutional and selected investors.

Malaysian Issuing House Sdn Bhd is pleased to announce that the 16,767,200 Shares made available for application by the Malaysian public have been oversubscribed by approximately **11.88 times**, with a total of 7,978 applications for 215,908,900 Shares being received from the Malaysian public. Specifically, for the Bumiputera portion, a total of 3,777 applications for 83,341,000 Shares were received, representing an oversubscription rate of approximately 8.94 times. Meanwhile, for the non-Bumiputera portion, a total of 4,201 applications for 132,567,900 Shares were received, representing an oversubscription rate of approximately 14.81 times.

Additionally, all 12,575,400 Shares made available for application by the Eligible Persons have been fully subscribed.

Meanwhile, AmInvestment Bank Berhad, being the Sole Placement Agent for the Public Offering, has confirmed that all 161,657,400 Shares made available for application by way of private placement to institutional and selected investors, including identified Bumiputera investors approved by the MITI, have been fully taken up after applying the relevant clawback and reallocation provisions as set out in LSH Capital’s Prospectus dated 28 February 2025.

The notice of allotment to all successful applicants will be mailed by 19 March 2025.

AmInvestment Bank Berhad is the Principal Adviser, Sponsor, Sole Underwriter and Sole Placement Agent for this Public Offering.