

22 SEPTEMBER 2026



GB BOND HOLDINGS BERHAD

(Registration No. 202501019253 (1620666-T))
(Incorporated in Malaysia under the Companies Act 2016)

PRESS RELEASE

INITIAL PUBLIC OFFERING (“IPO”) IN CONJUNCTION WITH THE LISTING OF GB BOND HOLDINGS BERHAD (“GB” OR “COMPANY”) ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD (“BURSA SECURITIES”) COMPRISING A PUBLIC ISSUE OF 64,300,000 NEW ORDINARY SHARES IN GB (“SHARES”) AND AN OFFER FOR SALE OF 42,880,000 EXISTING SHARES AT AN ISSUE/OFFER PRICE OF RM0.25 PER SHARE, PAYABLE IN FULL UPON APPLICATION

Malaysian Issuing House Sdn Bhd (“MIH”) is pleased to announce that the Public Issue of 20,615,000 new Shares (“**Issue Shares**”) made available for application by the Malaysian public have been oversubscribed by **8.22 times**.

The IPO comprises the following: -

(A) Public Issue of 64,300,000 Issue Shares in the following manner:

- (I) 20,615,000 new Shares available for application by the Malaysian public;
- (II) 4,123,000 new Shares available for application by the eligible directors, employees, and persons who have contributed to the success of the company and the subsidiaries (“**Group**”) (“**Eligible Persons**”); and
- (III) 39,562,000 new Shares available by way of private placement to Bumiputera investors approved by the Ministry of Investment, Trade and Industry (“**MITI**”);

AND

(B) Offer for Sale of 42,880,000 existing Shares by way of private placement in the following manner:

- (I) 11,975,500 existing Shares to Bumiputera investors approved by MITI; and
- (II) 30,904,500 existing Shares to selected investors.

A total of 5,333 applications for 190,024,100 Issue Shares were received from the Malaysian public, resulting in an overall oversubscription rate of **8.22 times**. Specifically, a total of 2,241 applications for 67,444,100 Issue Shares were received for the Bumiputera portion, representing an oversubscription rate of 5.54 times. Meanwhile, a total of 3,092 applications for 122,580,000 Issue Shares were received for the other Malaysian public portion, representing an oversubscription rate of 10.89 times.

Additionally, 4,123,000 Issue Shares made available for application by the Eligible Persons have been fully subscribed.

Malacca Securities Sdn Bhd, is the Principal Adviser, Sponsor, Underwriter and Placement Agent for the IPO. The Placement Agent has confirmed that the 30,904,500 existing shares to selected investors have been fully placed out. 39,562,000 Issue Shares and 11,975,500 existing shares by way of private placement to Bumiputera investors approved by the MITI have been fully placed out after applying the relevant clawback and reallocation provisions as set out in the Prospectus.

The notices of allotment will be mailed to all successful applicants by 29 September 2026.

Malaysian Issuing House Sdn Bhd

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