

24 FEBRUARY 2025



PANTECH GLOBAL BERHAD

(Registration No. 202401009555 (1555405-U))
(Incorporated in Malaysia under the Companies Act 2016)

PRESS RELEASE

INITIAL PUBLIC OFFERING (“IPO”) IN CONJUNCTION WITH THE LISTING OF PANTECH GLOBAL BERHAD (“PANTECH GLOBAL”) ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD (“BURSA SECURITIES”) COMPRISING THE PUBLIC ISSUE OF 262,228,000 NEW ORDINARY SHARES IN PANTECH GLOBAL (“SHARES”), AT AN IPO PRICE OF RM0.68 PER SHARE

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Malaysian Issuing House Sdn Bhd (“MIH”) is pleased to announce that the public issue of 21,250,000 Shares made available for application by the Malaysian public have been oversubscribed by **44.93 times**.

The Shares comprises the following: -

- A. 21,250,000 Shares available for application by the Malaysian public;
- B. 29,750,000 Shares available for application by the eligible Director(s) and employee(s) of Pantech Global, director(s) and employee(s) of Pantech Group Holdings Berhad (“PGHB”) and any other persons who have contributed to the success of Pantech Global (“**Eligible Persons**”);
- C. 35,000,000 Shares available for application by the entitled Shareholders of PGHB;
- D. 69,978,000 Shares by way of private placement to institutional and selected investors; and
- E. 106,250,000 Shares by way of private placement to Bumiputera investors approved by the Ministry of Investment, Trade and Industry (“**MITI**”).

A total of 20,240 applications for 975,931,900 Shares were received from the Malaysian public, resulting in an overall oversubscription rate of **44.93 times**. Specifically, a total of 9,115 applications for 368,418,100 Shares were received for the Bumiputera portion, representing an oversubscription rate of 33.67 times. Meanwhile, a total of 11,125 applications for 607,513,800 Shares were received for the other Malaysian public portion, representing an oversubscription rate of 56.18 times.

Meanwhile, 35,000,000 Shares made available for application by the entitled shareholders of PGHB under the Restricted Offering were fully subscribed. Additionally, the 29,750,000 Shares made available for application by the Eligible Persons have been fully subscribed.

Alliance Islamic Bank Berhad (“AIS”) is the Principal Adviser, Underwriter and Placement Agent.

AIS confirmed that 106,250,000 Shares were made available for application by way of private placement to Bumiputera investors approved by the MITI and 69,978,000 Shares made available for application by way of private placement to institutional and selected investors have also been fully placed out.

The notices of allotment will be mailed to all successful applicants by 28 February 2025.

Malaysian Issuing House Sdn Bhd

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